

Guidelines for Giving Appreciated Securities



Attn: Development, Grants, & Marketing Department
3400 High Point Boulevard · Bethlehem PA 18017-7815
P: 610.820.0166

If you plan to make a gift of stock to Valley Youth House (VYH), please notify the Development, Grants, and Marketing Department. Donor information is not recorded when stock transactions occur electronically. Therefore, it is important for the Development Department to be notified of the transaction to ensure proper receipt and application of the gift. By working with your broker, you can donate stock electronically or by registered mail. It is possible to name Valley Youth House as the beneficiary of your stock account(s).

We have an account with:

BB&T Investment Services	Broker:	BB&T Investments, LLC
645 Hamilton Street, Suite 900	VYH Acct:	18680338
Allentown PA 18101	DTC#:	0702

Contact: Cathy Schnabel · Phone 610.882.5362 · Fax 610.740.1683

If certificate(s) is held by another broker: Donor information is not recorded when stock transactions occur electronically. Therefore, it is important that the broker know who the donor is and where the donation should be applied at Valley Youth House.

Valley Youth House requires the following information to process the gift:

Donor Name: _____

Address: _____

Name of Stock: _____ # of Shares: _____

Program Donor Wishes to Support: _____

Date Stock transferred to VYH: _____

The market value for stocks and bonds used by the IRS to determine the value of the tax deduction is based upon the average of the highest and lowest trading prices on the date the investment is contributed to Valley Youth House.

Valley Youth House Committee, Inc. is registered with the Internal Revenue Service as a 501(c)(3) organization, EIN:23-7178820. Gifts to Valley Youth House are tax-deductible to the extent allowed by law.